

A silhouette of a person standing on a rocky outcrop, with their arms raised in a 'V' shape towards the sky. The background consists of dark, layered mountain ranges under a twilight sky with some light clouds.

Lead-in Data from Phase 3 PEAK Study with Bezuclastinib + Sunitinib in Gastrointestinal Stromal Tumors (GIST)

Investor Webcast
June 5, 2023

Real Challenges. Real Solutions.

Precision therapies for genetically defined diseases

Forward-Looking Statements and Risk Factors

This presentation and the accompanying oral commentary contain forward-looking statements that involve risks, uncertainties and assumptions. If the risks or uncertainties ever materialize or the assumptions prove incorrect, our results may differ materially from those expressed or implied by such forward looking statements. All statements other than statements of historical fact could be deemed forward-looking, including, but not limited to, any statements of the plans, strategies, and objectives of management for future operations, including our clinical development and commercialization plans; any projections of financial information; any statement about historical results that may suggest trends for our business; any statement of expectation or belief regarding future events; potential markets or market size, technology developments, our clinical product pipeline, clinical and pre-clinical data or the implications thereof, enforceability of our intellectual property rights, competitive strengths or our position within the industry; any statements regarding the anticipated benefits of our collaborations or other strategic transactions; and any statements of assumptions underlying any of the items mentioned.

These statements are based on estimates and information available to us at the time of this presentation and are not guarantees of future performance. Actual results could differ materially from our current expectations as a result of many risks and uncertainties, including but not limited to, risks associated with: the potential impacts of raising additional capital, including dilution to our existing stockholders, restrictions on our operations or requirements that we relinquish rights to our technologies or product candidates; business interruptions resulting from the coronavirus disease outbreak or similar public health crises, which could cause a disruption of the development of our product candidates and adversely impact our business; the success, cost, and timing of our product development activities and clinical trials; the timing of our planned regulatory submissions to the FDA for our product candidate bezuclastinib and feedback from the FDA as to our plans; our ability to obtain and maintain regulatory approval for our bezuclastinib product candidate and any other product candidates we may develop, and any related restrictions, limitations, and/or warnings in the label of an approved product candidate; the potential for our identified research priorities to advance our bezuclastinib product candidate; the ability to license additional intellectual property relating to our product candidates from third parties and to comply with our existing license agreements and collaboration agreements; the ability and willingness of our third-party research institution collaborators to continue research and development activities relating to our product candidates; our ability to commercialize our products in light of the intellectual property rights of others; our ability to obtain funding for our operations, including funding necessary to complete further development and commercialization of our product candidates; the scalability and commercial viability of our manufacturing methods and processes; the commercialization of our product candidates, if approved; our plans to research, develop, and commercialize our product candidates; our ability to attract collaborators with development, regulatory, and commercialization expertise; our expectations regarding our ability to obtain and maintain intellectual property protection for our product candidates; and the fact that interim clinical data may not be indicative of future results, among others. For a further description of the risks and uncertainties that could cause actual results to differ from those expressed in these forward-looking statements, as well as risks relating to our business in general, see our periodic filings filed from time to time with the Securities and Exchange Commission. Unless as required by law, we assume no obligation and do not intend to update these forward-looking statements or to conform these statements to actual results or to changes in our expectations.

All of Cogent Biosciences, Inc. ("Cogent") product candidates are investigational product candidates and their safety and efficacy have not yet been established. Cogent has not obtained marketing approval for any product, and there is no certainty that any marketing approvals will be obtained or as to the timelines on which they will be obtained.

Any data pertaining to Cogent product candidates is interim data and may include investigator-reported interim data for which Cogent has not yet independently reviewed the source data. The interim data may not be representative of the final results that may be obtained in the corresponding trials and results from earlier trials may not be representative of results obtained in later trial or pivotal trials.

Agenda and Speakers



Andrew Robbins
President and Chief Executive Officer



Andrew Wagner, M.D., Ph.D.
Dana-Farber Cancer Institute



Jessica Sachs, M.D.
Chief Medical Officer

Introduction & Corporate Overview	Andrew Robbins
PEAK Data with Bezuclastinib + Sunitinib in Patients with Gastrointestinal Stromal Tumors (GIST)	Dr. Andrew Wagner
Summary and Q&A	Andrew Robbins Dr. Jessica Sachs Dr. Andrew Wagner

Multiple Clinical and Preclinical Programs with Upcoming Catalysts

Program	Indication	Early Stage Development	Late Stage Development	Regulatory Submission	Approval
---------	------------	-------------------------	------------------------	-----------------------	----------

Clinical Programs

Bezuclastinib (KIT inhibitor)	Advanced Systemic Mastocytosis		• Now enrolling APEX Part 2 (Registration enabling)		
	Nonadvanced Systemic Mastocytosis		• Initial clinical data on track 2H 2023		
	Gastrointestinal Stromal Tumors		• Now enrolling PEAK Part 2 (Global Phase 3 trial)		

Research Programs

Indication	Hit ID	Lead Generation	Lead Optimization	GLP	IND Submission
ErbB2 mut					
FGFR2					
Target 3					
Target 4					
Target 5					
Target 6					

Gastrointestinal Stromal Tumor (GIST)

- Most common mesenchymal tumor of the gastrointestinal tract, with about 4,000-6,000 new cases/year in the United States.¹
- Activating mutations in KIT are found in 80% of tumors, most commonly in exon 11 or exon 9.
- These mutations are inhibited by the tyrosine kinase inhibitor (TKI) imatinib, but in the metastatic setting resistance arises in 60% of patients within 2 years.^{1,2}
- Resistance to imatinib is driven by additional mutations in KIT exons 13/14 (ATP binding domain) or exons 17/18 (activation loop).^{3,4} Mutations may be present in both exons 13/14 and 17/18 in the same patient.
- Additional FDA-approved sequential lines of therapy include the TKIs sunitinib, regorafenib, and ripretinib.
 - However, each TKI is only effective against a subset of resistance mutations and disease progression results from clonal heterogeneity.
- Bezuclastinib (CGT9486, formerly PLX9486) is an investigational TKI that inhibits mutations in KIT exons 9, 11, 17, and 18.⁵

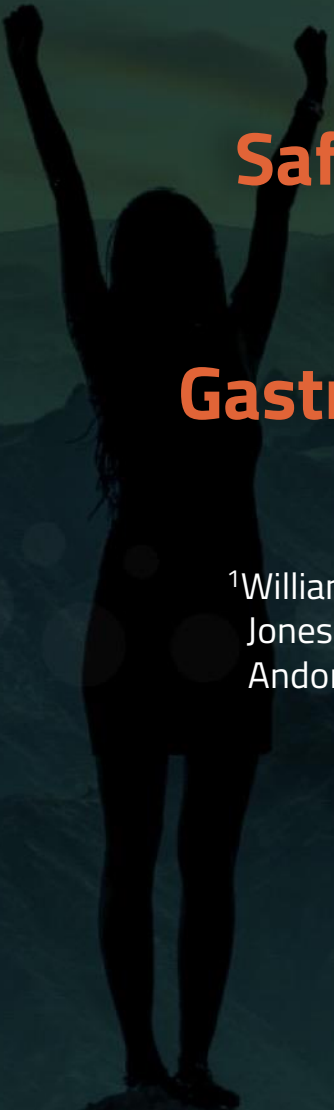
Rationale for Treatment of GIST with Bezuclastinib in Combination with Sunitinib

- Broad KIT inhibition drives tumor regression in mutationally heterogeneous GIST patient-derived xenograft models.⁶
- While no single TKI inhibits all mutations, the combination of bezuclastinib (targeting exons 9, 11, 17, and 18) and sunitinib (targeting exons 9, 11, 13, and 14) targets the full spectrum of primary and secondary mutations.⁶
- In preclinical studies, bezuclastinib demonstrated no significant activity against closely related kinases (Table 1), inhibition of which has been linked to toxicities.^{7,8}

Activity Against Closely Related Kinases

Compound	Cell IC ₅₀ (nM)*				
	PDGFR α	PDGFR β	CSF1R	FLT3	VEGFR2
Bezuclastinib	>10,000	>10,000	>10,000	>1000	>1000
Imatinib	75	247	1027	>1000	>1000
Sunitinib	23	14	313	1	4
Regorafenib	138	1180	473	237	101
Avapritinib	53	10	249	305	>1000
Ripretinib	20	34	312	534	110

- In a Phase 1/2 clinical study, pts with relapsed and/or refractory GIST and a median of 3 prior lines of therapy treated with bezuclastinib and sunitinib (n=15) experienced clinical benefit and an acceptable safety profile, warranting further evaluation in a randomized trial.⁵
- Prior to study initiation, an optimized formulation of bezuclastinib was developed to improve bioavailability and reduce pill burden.



Safety, Pharmacokinetics (PK), and Clinical Activity of Bezuclastinib + Sunitinib in Previously-Treated Gastrointestinal Stromal Tumor (GIST): Results from Part 1 of the Phase 3 Peak Study

¹William D. Tap, MD, ²Andrew J. Wagner, MD, PhD, ³Sebastian Bauer, MD, ⁴Michael C. Heinrich, MD, FACP, ⁵Robin L. Jones, MD, MBBS, MRCP, BSc, ⁶César Serrano, MD, PhD, ⁷Margaret von Mehren, MD, ⁸Neeta Somaiah, MD, ⁹Tom Andor, ⁹Liangxing Zou, ⁹Ben Exter, PharmD, ⁹Julia Lawrence, DO, ⁹Celeste LaHaie, PharmD, ⁹Rachael Easton, MD, PhD, ⁹Kevin Moynihan, ⁹Jessica Sachs, MD, ⁹Lei Sun, PhD, ¹⁰Jonathan C. Trent, MD, PhD

¹Memorial Sloan Kettering Cancer Center, Weill Cornell Medical College, New York, New York, USA ²Dana Farber Cancer Institute, Harvard Medical School, Boston, Massachusetts, USA; ³University Hospital Essen, Essen, Germany; ⁴Oregon Health and Sciences University, Portland, Oregon, USA; ⁵The Royal Marsden NHS Foundation Trust and Institute of Cancer Research, London, United Kingdom; ⁶Vall D'Hebron Institute of Oncology, Barcelona, Spain; ⁷Fox Chase Cancer Center, Philadelphia, Pennsylvania, USA; ⁸MD Anderson Cancer Center, Houston, Texas, USA; ⁹Cogent Biosciences, Waltham, Massachusetts, USA; ¹⁰Sylvester Comprehensive Cancer Center, University of Miami, Miami, Florida, USA;

Real Challenges. Real Solutions.

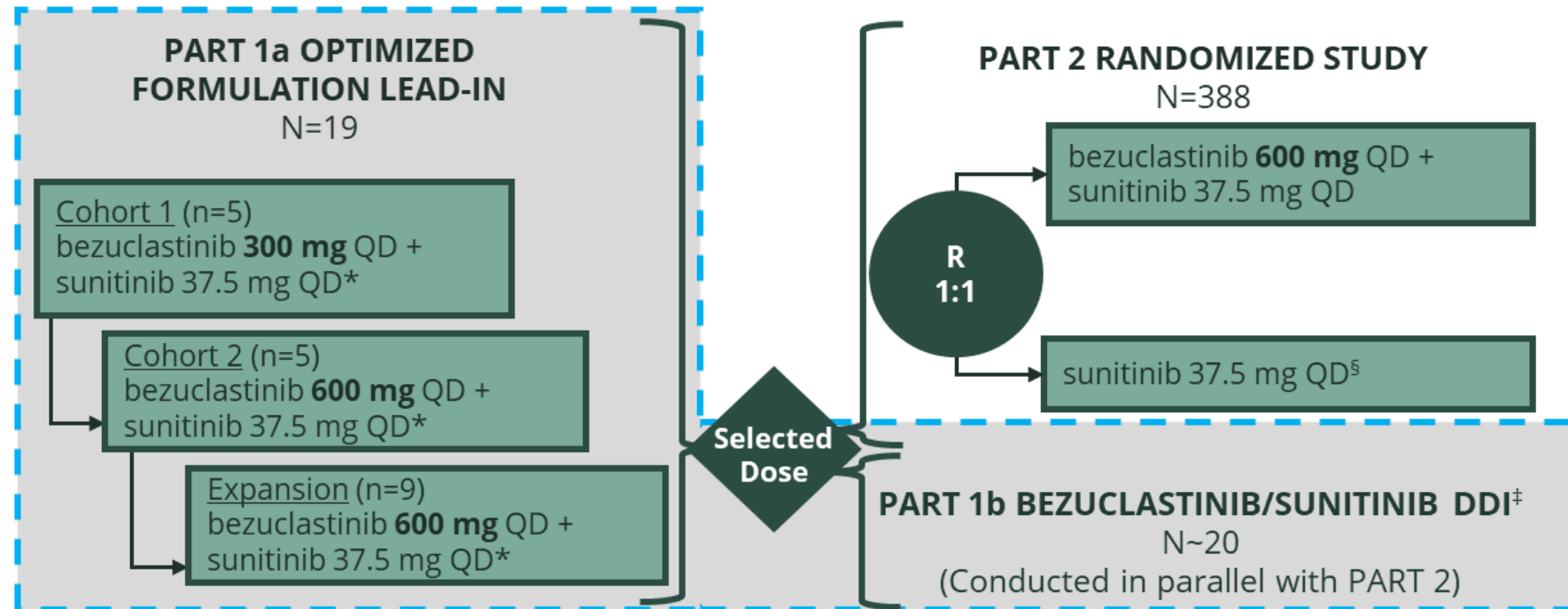
Precision therapies for genetically defined diseases

Study Design for the Global Phase 3 Randomized Peak Study (NCT05208047)

KEY ENTRY CRITERIA

- Histologically confirmed Gastrointestinal Stromal Tumors (GIST) w/at least 1 measurable lesion per mRECIST v1.1
- Locally advanced, unresectable or metastatic
- Documented disease progression on or intolerance to imatinib
- ECOG Performance Status 0-2
- PART 1a: at least 1 prior line of therapy
- PART 1b: at least 2 prior TKIs
- PART 2: prior imatinib only

Focus of current presentation



*Sunitinib treatment begins on Day 2

[§]Sunitinib monotherapy patients who progress may be eligible for cross-over

[‡]Patients receive either bezucastinib or sunitinib as single agent for 2 weeks, followed by bezucastinib and sunitinib

Objectives, Endpoints, and Enrollment Status

Study Part	Objective	Primary Endpoint	Current Enrollment Status
1a	Identify a dose of an optimized formulation of bezuclastinib to be administered in combination with sunitinib that achieves target drug exposures defined based on previous Phase 1/2 clinical data with bezuclastinib and sunitinib in patients with GIST	PK of bezuclastinib	Enrollment complete
1b	To characterize the potential drug-drug interaction between bezuclastinib and sunitinib	PK of bezuclastinib, sunitinib, and the primary active metabolite of sunitinib	Enrollment complete
2	To determine the efficacy of bezuclastinib and sunitinib vs sunitinib in patients with GIST and prior imatinib only	PFS per mRECIST v1.1	Now enrolling

Part 1 Patient Disposition

Part 1a[€]
19 pts

5 patients received a starting dose of 300 mg QD bezuclostinib (3 of these patients elected to increase to 600 mg QD bezuclostinib as of data-cut).

14 patients received a starting dose of 600 mg QD bezuclostinib.



Part 1b[€]
20 pts

Patients randomized 1:1 to receive 600 mg QD bezuclostinib or 37.5 mg QD sunitinib as a single agent for 2 weeks, followed by combination therapy.



Part 1
39 pts

Of 39 patients treated in Part 1, 25 remain on study treatment.

As of 29-Mar-2023 Data-cut

[€]Enrollment complete. Part 1b enrolled a total of 23 patients as of April 2023.



Demographic and Baseline Characteristics

- 39 patients enrolled in Part 1; median age 58 years (range: 33-77)

Baseline Characteristics	Part 1a N=19 (%)	Part 1b N=20 (%)	Total N=39 (%)
Male, n (%)	13 (68.4)	18 (90.0)	31 (79.5)
ECOG Performance Status (baseline)			
0	12 (63.2)	10 (50.0)	22 (56.4)
1	6 (31.6)	10 (50.0)	16 (41.0)
2	1 (5.3)	0 (0)	1 (2.6)
Total number of prior TKI therapies			
0	0 (0)	0 (0)	0 (0)
1	7 (36.8)	0 (0)	7 (17.9)
2	7 (36.8)	4 (20.0)	11 (28.2)
≥3	5 (26.3)	16 (80.0)	21 (53.8)

As of 29-Mar-2023 Data-cut
Safety Analysis Set: All treated pts

Baseline Characteristics	Part 1a N=19 (%)	Part 1b N=20 (%)	Total N=39 (%)
Primary Tumor Location at Diagnosis			
Stomach	4 (21.1)	4 (20.0)	8 (20.5)
Small Intestine	8 (42.1)	14 (70.0)	22 (56.4)
Other abdominal locations	7 (36.8)	2 (10.0)	9 (23.1)
Primary Mutation[‡]			
Exon 9 [^]	2 (10.5)	7 (35.0)	9 (23.1)
Exon 11 [^]	13 (68.4)	14 (70.0)	27 (69.2)
Other/unknown	4 (21.1)	0	4 (10.3)
Prior Radiotherapy	4 (21.1)	5 (25.0)	9 (23.1)
Prior anti-cancer surgery	15 (78.9)	19 (95.0)	34 (87.2)

[‡]Per archival samples taken any time from primary diagnosis to screening

[^]One patient in Part 1b with both exon 9 and exon 11 appears twice in the Part 1b and Total column

Safety and Tolerability of Bezuclastinib + Sunitinib

Treatment Emergent Adverse Events ≥15% of Patients All Causality

	Part 1a N=19 (%)		Part 1b N=20 (%)		Total N=39 (%)
Preferred Term	All Grades	Grade ≥3	All Grades	Grade ≥3	All Grades
TEAEs					
Diarrhea	11 (58)	2(11)	6 (30)	-	17 (44)
Fatigue	10 (53)	-	6 (30)	-	16 (41)
Nausea	9 (47)	-	4 (20)	-	13 (33)
Hair color changes	8 (42)	-	1 (5)	-	9 (23)
Hypertension	5 (26)	2 (11)	3 (15)	2 (10)	8 (21)
Taste disorder^	3 (16)	-	5 (25)	-	8 (21)
GERD	3 (16)	-	4 (20)	-	7 (18)
Abdominal pain	3 (16)	-	3 (15)	-	6 (15)
Headache	3 (16)	-	3 (15)	-	6 (15)
Rash#	3 (16)	-	3 (15)	-	6 (15)

‡Includes pooled PTs of Neutropenia, Neutrophil Count Decreased

^Includes pooled PTs of Taste disorder, Dysgeusia, Ageusia

*Includes pooled PTs of Thrombocytopenia and Platelet Count Decreased

#Includes pooled PTs of Rash, Rash maculo-papular

	Part 1a N=19 (%)		Part 1b N=20 (%)		Total N=39 (%)
Preferred Term	All Grades	Grade ≥3	All Grades	Grade ≥3	All Grades
Laboratory TEAEs					
Neutropenia‡	9 (47)	-	6 (30)	2 (10)	15 (39)
AST increased	9 (47)	1(5)	6 (30)	-	15 (39)
ALT increased	8 (42)	-	6 (30)	1 (5)	14 (36)
WBC count decreased	7 (37)	-	7 (35)	1 (5)	14 (36)
Anemia	5 (26)	1 (5)	3 (15)	-	8 (21)
Hypophosphatemia	4 (21)	-	3 (15)	-	7 (18)
Blood creatinine increased	4 (21)	-	2 (10)	-	6 (15)
Hyponatremia	5 (26)	-	1 (5)	-	6 (15)
Thrombocytopenia*	5 (26)	1 (5)	1 (5)	-	6 (15)

As of 29-Mar-2023 Data-cut
Safety Analysis Set: All treated pts

Safety and Tolerability of Bezuclostinib + Sunitinib

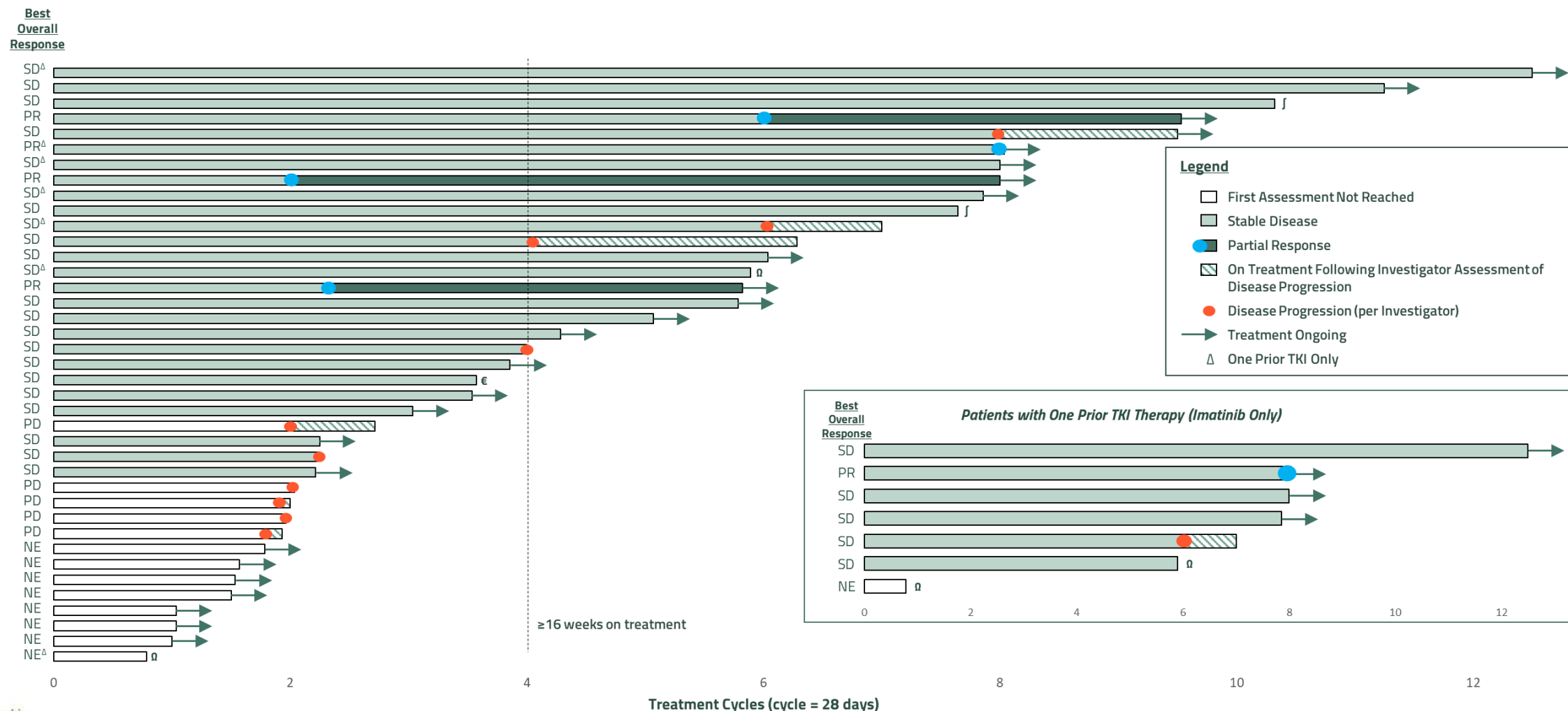
Combination therapy with bezuclostinib and sunitinib in Part 1 was well-tolerated and does not appear to add to the frequency or severity of adverse events associated with single agent sunitinib.

- Majority of TEAEs were of low CTCAE grade and reversible.
- Low rate of Grade 3+ events.
- Limited 9/39 (23%) dose reductions of any study medications due to TEAEs.
- Infrequent (n=2) discontinuations due to TEAEs (1 patient with Grade 2 Rash, 1 patient with Gr 1 abdominal pain and Gr 3 diarrhea).
- Only two patients experienced serious adverse events possibly associated with study medications.
 - One patient with Grade 2 neutrophil count decrease and pyrexia, and Grade 3 platelet count decrease.
 - One patient with Grade 2 bacterial peritonitis and Grade 3 febrile neutropenia.

Clinical Pharmacokinetics of Bezuclostinib

- Steady state exposure of bezuclostinib increased in an approximately dose proportional manner from 300 mg to 600 mg following once daily (QD) administration of bezuclostinib and 37.5 mg sunitinib.⁶
- Part 1a data supports the selection of 600 mg bezuclostinib and 37.5 mg sunitinib as the dose for Part 1b and Part 2 of the Peak study.

Treatment Duration and Disease Assessment in Part 1a/b



Early Responses Observed Per Investigator Assessment

	One Prior TKI Therapy (imatinib treatment only)	2+ Prior TKI Therapies	Total
Part 1a + 1b, n	6	25	31
Disease Control Rate*, n (%)	6 (100.0)	11 (44.0)	17 (54.8)
Best Overall Response, n (%)			
Partial Response (PR)	1 (16.7)‡	3 (12.0)	4 (12.9)
Stable Disease (SD)	5 (83.3)	17 (68.0)	22 (71.0)
Progressive Disease (PD)	0	5 (20.0)	5 (16.1)

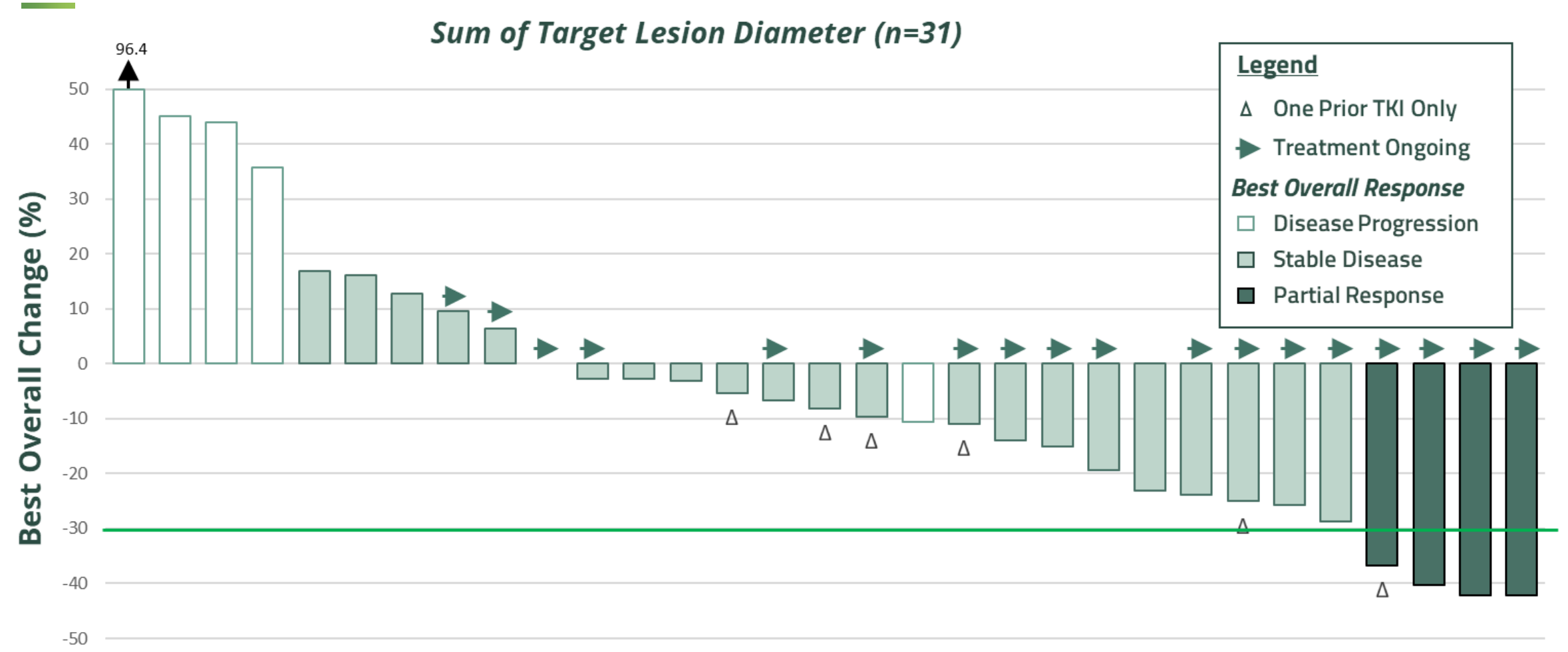
*Disease Control Rate = CR + PR + durable SD [16 weeks]; EE analysis set includes patients who have not yet been on study for 16 weeks

‡Unconfirmed response

As of 29-Mar-2023 Data-cut
Efficacy Evaluable Analysis Set: All treated pts with ≥1 postbaseline tumor assessment

- Median time to response was 4.2 cycles (range: 2.0 to 8.0 cycles).
- Data are immature to estimate median PFS.

Best Overall Change (%) in Sum of Target Lesion Diameter



As of 29-Mar-2023 Data-cut
Efficacy Evaluable Analysis Set: All treated pts with ≥1 postbaseline tumor assessment



Case 1: Ongoing Partial Response in Patient with Prior Imatinib Treatment

56-year-old man diagnosed with GIST (KIT Exon 9 mutation)

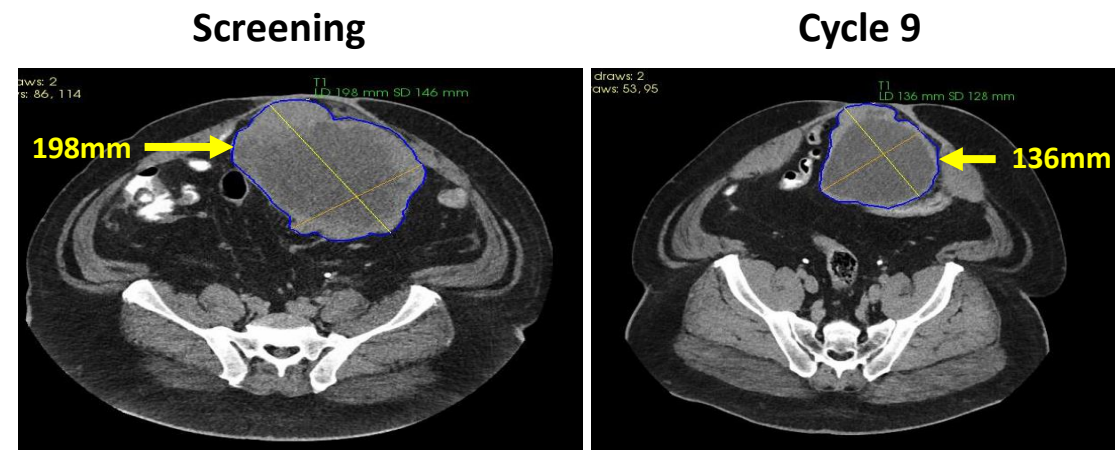
Prior treatment:

- Resection of intestinal and mesenteric masses
- **Imatinib** 400mg QD for remaining peritoneal metastases

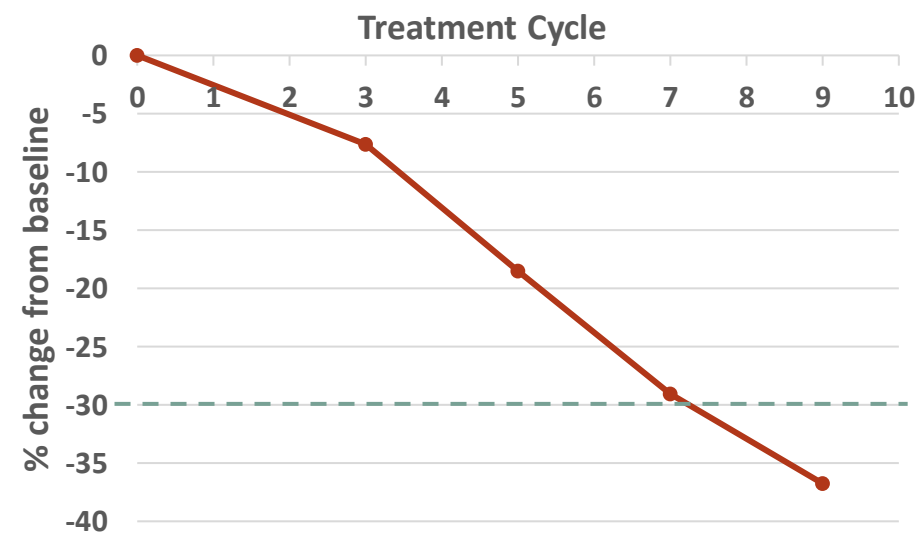
Progression with recurrent intestinal, mesenteric, and peritoneal disease

Started on bezuclastinib 600mg + sunitinib 37.5mg QD

- No SAEs or dose modifications
- Sum of tumor diameters continuing to decrease over time with 37% reduction at Cycle 9.
- **Currently receiving Cycle 11**



Images and measurements from 1 independent central radiologist's review of target lesion 1.



Case 2: Ongoing Partial Response in Patient with Prior Imatinib and Ripretinib Treatment

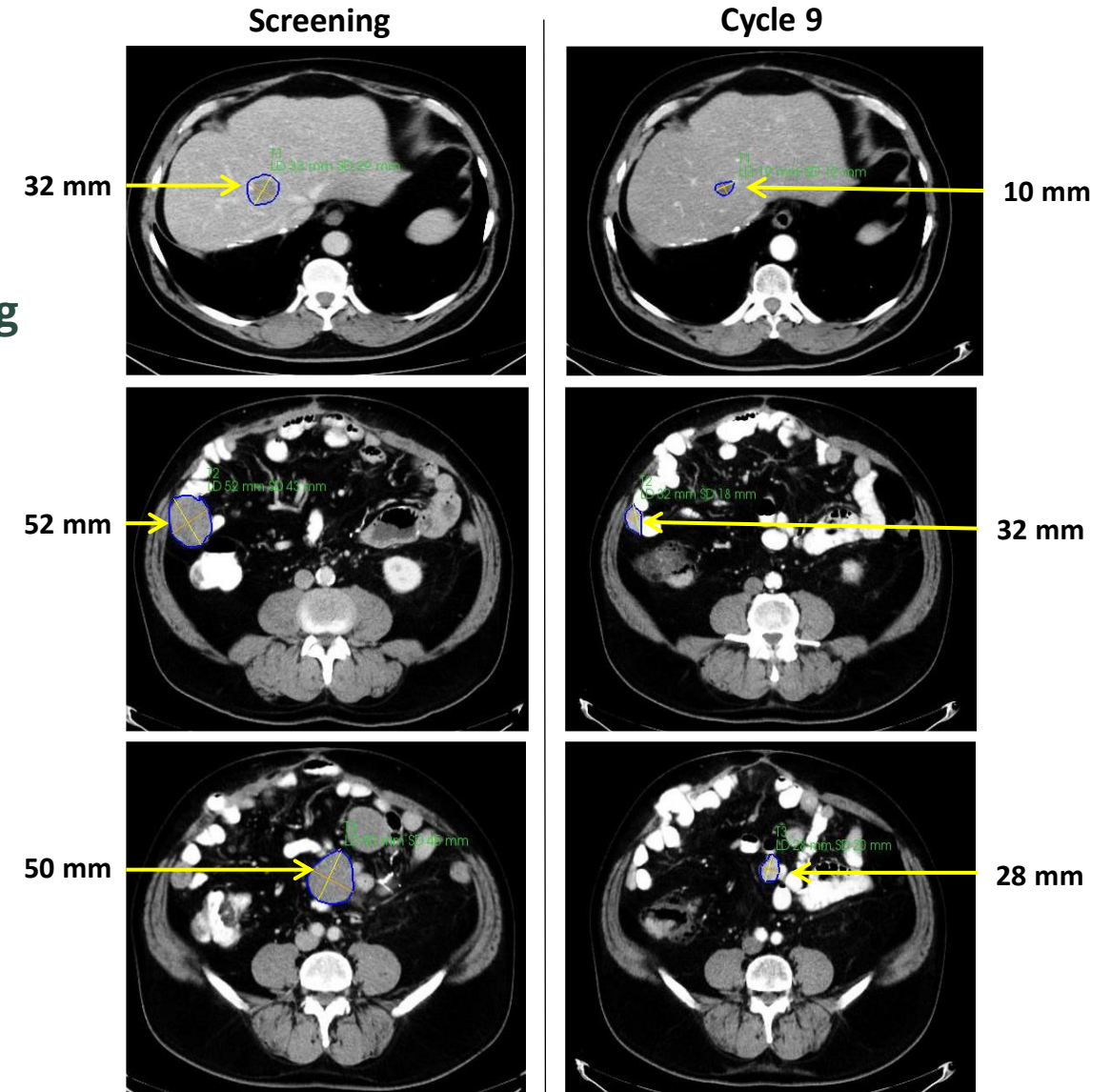
54-year-old man diagnosed with GIST (KIT Exon 11 mutation)

Prior treatment:

- Surgical resection followed by **adjuvant imatinib 400mg QD**
- **Ripretinib 150mg QD x 17 months**
 - **Best response: SD**
- Upon disease progression, ctDNA demonstrated KIT mutations **in exons 11, 13, and 18**

Started on bezuclastinib 600mg + sunitinib 37.5mg QD

- Disease in the mesentery, peritoneum and liver at screening
- No SAEs or dose modifications for either study drug; PR starting at Cycle 3
- **Currently receiving Cycle 11**



Case 3: Tumor Reduction Nearing Partial Response in Patient with Multiple Prior Lines of Treatment

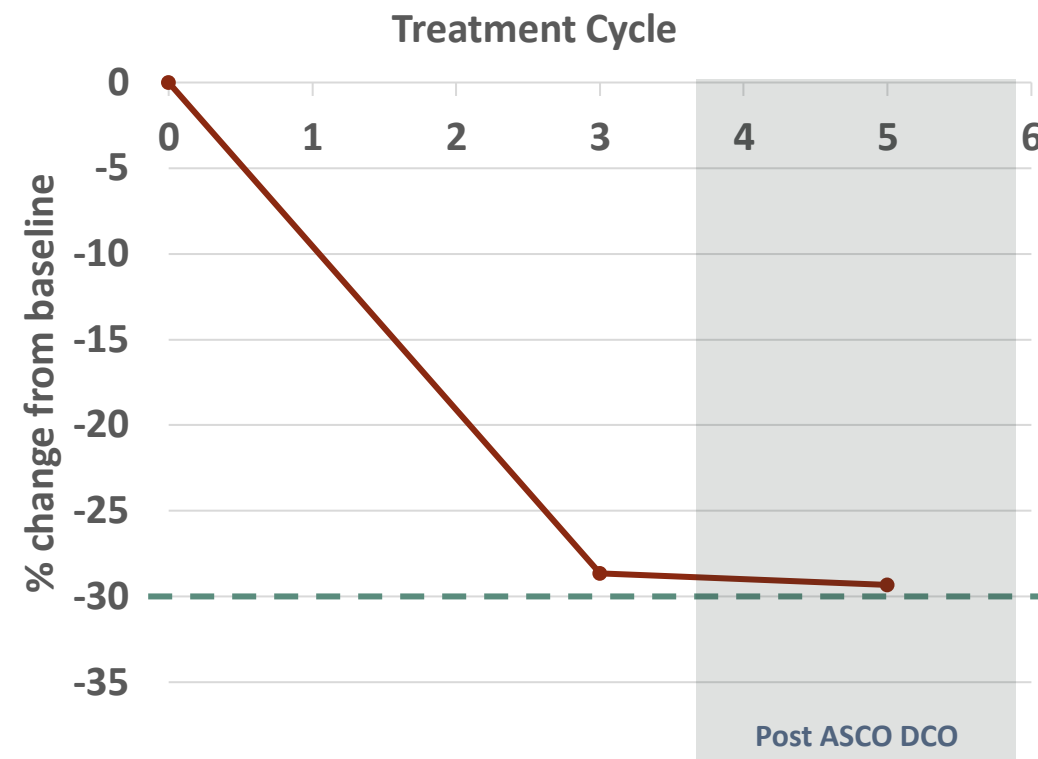
43-year-old woman diagnosed with GIST (KIT Exon 9 mutation)

Prior treatment:

- Resection of small intestinal tumor
- **Adjuvant imatinib** x 6 months
- Resection of abdominal and pelvic tumor
- **Sunitinib** x 17 months (best response: PR)
- **Ripretinib** x 3.5 months (best response: SD)
- **Avapritinib** x 2 months (best response: PD)

Treatment with bezuclastinib 600mg + sunitinib 37.5mg QD

- No SAEs or dose modifications
- Cycle 5 tumor assessment (post ASCO data cut) nearing PR
- **Currently receiving Cycle 6**



Conclusions

- **Encouraging safety, tolerability, and clinical activity in Part 1, consistent with previously reported clinical data (Ph 1/2 PLX121-01 trial).**
 - Majority of adverse events were Grade 1-2 and reversible with a low rate of Grade 3 events reported.
 - Combination was well-tolerated with limited dose reductions and discontinuations due to adverse events.
 - Combination therapy does not appear to be adding to the frequency or severity of adverse events associated with single agent sunitinib.
- **Clinical activity supports potential for durable disease control in imatinib-resistant GIST patients, including heavily pretreated patients.**
 - 4 patients with partial responses at early stage of the trial.
 - Responses developing at later timepoints suggest response rate may continue to increase over time.
 - Data are immature to estimate median PFS.
- **Part 2 is enrolling patients who have progressed on or are intolerant to imatinib only at the selected starting dose of 600 mg bezuclostinib QD and 37.5 mg sunitinib QD.**

Multiple Clinical and Preclinical Programs with Upcoming Catalysts

Program	Indication	Early Stage Development	Late Stage Development	Regulatory Submission	Approval
---------	------------	-------------------------	------------------------	-----------------------	----------

Clinical Programs

Bezuclastinib (KIT inhibitor)	Advanced Systemic Mastocytosis		• Now enrolling APEX Part 2 (Registration enabling)		
	Nonadvanced Systemic Mastocytosis		• Initial clinical data on track 2H 2023		
	Gastrointestinal Stromal Tumors		• Now enrolling PEAK Part 2 (Global Phase 3 trial)		

Research Programs

Indication	Hit ID	Lead Generation	Lead Optimization	GLP	IND Submission
ErbB2 mut					
FGFR2					
Target 3					
Target 4					
Target 5					
Target 6					

Q&A





THANK YOU

cogentbio.com

Real Challenges. Real Solutions.

Precision therapies for genetically defined diseases