

Initial Clinical Data from SUMMIT Part 1a and Updated Clinical Results from APEX Part 1

Investor Webcast December 11, 2023

Real Challenges. Real Solutions.

Precision therapies for genetically defined diseases

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All of Cogent Biosciences, Inc. ("Cogent") product candidates are investigational product candidates and their safety and efficacy have not yet been established. Cogent has not obtained marketing approval for any product, and there is no certainty that any marketing approvals will be obtained or as to the timelines on which they will be obtained.

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Agenda and Speakers



Andrew Robbins President and Chief Executive Officer



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Introduction and Corporate Overview	Andrew Robbins
 Review of SUMMIT Part 1a Data with Bezuclastinib in Nonadvanced Systemic Mastocytosis 	Dr. Frank Siebenhaar
 Review of Updated Phase 1 APEX Data with Bezuclastinib in Advanced Systemic Mastocytosis 	Dr. Pankit Vachhani
Presentation Summary	Andrew Robbins
• Q&A	All



Multiple Clinical and Preclinical Programs with Upcoming Catalysts

Program	Indication	Early Stage Development	Late Stage Development	Regulatory Submission	Approval	
Clinical Programs						
	Advanced Systemic Mastocytosis	Apex	•	Enrolling APE	X Part 2 (Registra	ition ena
Bezuclastinib (KIT inhibitor)	Nonadvanced Systemic Mastocytosis	Summit	•	Initial Clinica	l Data at ASH 202	3
,	Gastrointestinal Stromal Tumors	Peak	•	Enrolling PEA	K Part 2 (Global P	hase 3 tr

Research Programs

•	Enrolling APEX Part 2	(Registration enabling)
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Indication	Hit ID	Lead Generation	Lead Optimization	Candidate Selected	IND Submission
ErbB2 mut				>	
FGFR2				\rightarrow	
ΡΙ3Κα			\supset		
Target 4			>		
Target 5					
Target 6					



Expected cash runway into 2026; \$312.8 million as of September 30, 2023

Bezuclastinib: Highly Selective and Potent KIT D816V Inhibitor

- Oral, selective type I tyrosine kinase inhibitor (TKI) with potent activity against KIT D816V, the driving mutation in 95% of SM
- Preclinically, highly active with specificity for mutations in KIT exons 9, 11, 17, and 18
- Spares closely related kinases and has minimal brain penetration and favorable PK properties¹
 - Inhibition of closely related kinases have been linked to off-target toxicities, such as bleeding, edema, and pleural effusions^{2,3}
- Active clinical trials APEX (NCT04996875) and SUMMIT (NCT05186753) designed to explore the use of bezuclastinib as a therapy for patients diagnosed with all forms of systemic mastocytosis

Systemic Mastocytosis: Serious Rare Hematologic Disease with High Unmet Medical Need for New Treatment Options

- Systemic Mastocytosis (SM) is a disease of proliferating and overactive mast cells caused in 95%+¹ of patients by a mutation known as KIT D816V. It is estimated that approximately 25,000 individuals in the U.S. suffer from SM. SM is divided into several sub-types:
- <u>Advanced Systemic Mastocytosis (AdvSM)</u> is a rare, aggressive and life-threatening form the disease that leads to uncontrolled proliferation of mast cells (MC)^{1,2}
 - Subtypes: aggressive SM (ASM); SM with associated hematologic neoplasm (SM-AHN); mast cell leukemia (MCL)¹
 - Based on subtype, the median overall survival ranges from <6 months to 3-4 years^{3,4}
- <u>Nonadvanced Systemic Mastocytosis (NonAdvSM) accounts for ~90% of all SM cases¹ and includes:</u>
 - Indolent SM (ISM; ~85%) Characterized by symptoms related to mast cell mediator release²
 - Smoldering SM (SSM; ~5%) Characterized by a higher systemic mast cell burden: increased levels of serum tryptase and high degrees of bone marrow involvement¹
- Unmet need remains for approved therapies which can deliver optimal efficacy without clinically significant toxicities
 - Reported toxicities for marketed tyrosine kinase inhibitor (TKI) therapies include edema, cognitive effects, risks of intracranial bleeding, nausea, vomiting, diarrhea⁵⁻⁷



References: 1. Pardanani A. Am J Hematol. 2021;96(4):508-525. 2. DeAngelo DJ et al. Nat Med. 2021;27(12):2183-2191. 3. Ustun C et al. Haematologica. 2016;101(10):1133-1143. 4. Lim K-H et al. Blood. 2009;113(23):5727-5736. 5. AYVAKIT (avapritinib) [package insert]. Blueprint Medicines Corporation; 2021. 6. Magliacane D et al., Transl Med UniSa. 2014;8:65-74. 7. RYDAPT (midostaurin) [package insert]. Novartis Pharmaceuticals; 2021.



Initial Results from Summit: An Ongoing, 3-Part, Multi-Center, Randomized, Double-Blind, Placebo-Controlled Phase 2 Clinical Study of Bezuclastinib in Adult Patients with NonAdvanced

Systemic Mastocytosis (NonAdvSM)

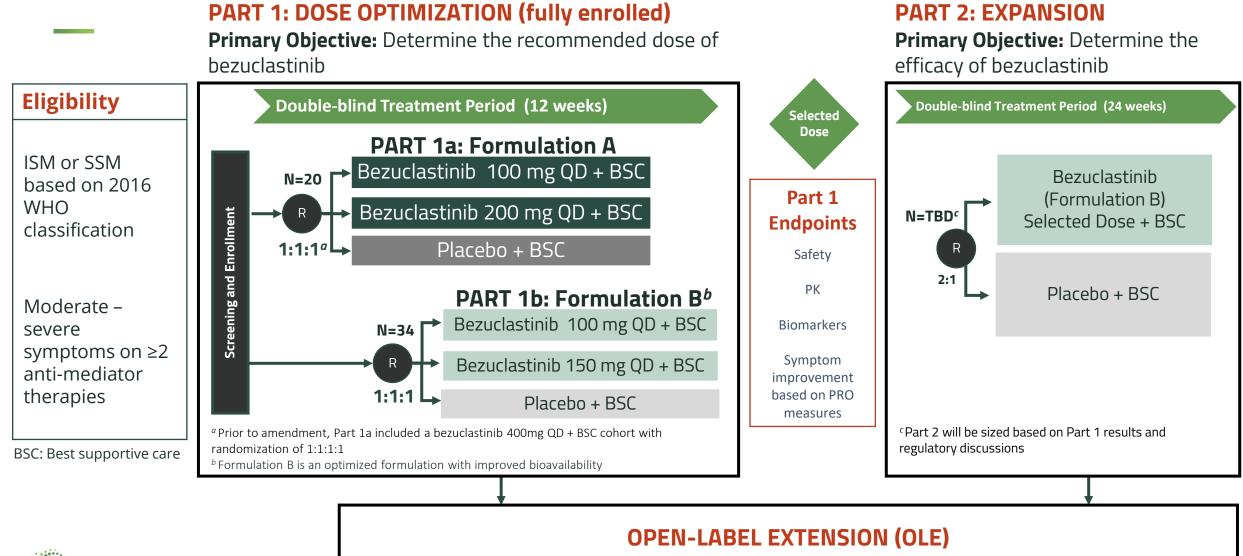
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Summit: Phase 2 Clinical Study Evaluating Bezuclastinib in NonAdvSM



Primary Objective: Characterize safety and tolerability of bezuclastinib



Summit Part 1a Enrolled Highly Symptomatic SM Patients with Moderate to Severe Disease

Patient Demographics	All patients (N=20)
Female, n (%)	15 (75)
Median Age in years, n (range)	50.5 (38 – 75)
ECOG PS, n (%)	
0	3 (15)
1	15 (75)
2	2 (10)
Clinical Characteristics	All patients (N=20)
NonAdv Subtype per PI, n (%)	
Indolent SM (ISM)	18 (90)
Smoldering SM (SSM)	2 (10)
Median (range) MAS Total Score at Eligibility	45.56 (26.3 – 71.6)
Mast Cell Burden	All patients (N=20)
<i>KIT</i> D816V in Whole Blood, Positive, n (%)	15 (75)
Median KIT D816V VAF, % (range)	0.49 (0 – 32.48)
Median Bone Marrow MC Burden, % (range)	22.5 (1 – 80)
Median Serum Tryptase, ng/mL (range)	74.35 (10.2- 592.0)
<20 ng/mL, n (%)	3 (15)
<u>></u> 20 ng/mL, n (%)	17 (85)

SM Therapy	All patients (N=20)
Prior avapritinib, n (%)	1 (5.0)
Baseline Supportive Care Medications, Median (range)	3 (2-7)
H1 blockers, n (%)	19 (95)
H2 blockers, n (%)	18 (90)
Leukotriene receptor antagonists, n (%)	8 (40)
Proton pump inhibitors, n (%)	7 (35)
Cromolyn sodium, n (%)	4 (20)
Omalizumab, n (%)	3 (15)
Corticosteroids, n (%)	1 (5)
Patient Disposition	All patients (N=20)
Months on Study (Part 1a + OLE), median (range)	7.03 (2.8 – 16.0)
Completed Part 1a, n (%)	20 (100)
On Study as of Data Cut-off, n (%)	18 (90)
Discontinued study, n (%)	2 (10)
AE, n (%)	1 (5)
Patient Decision, n (%)	1 (5)



As of Data Cut-off of 25-Oct-2023

Encouraging Safety at 100-200 mg QD in Patients from Summit Part 1a

	Bezuclastinib Bezucla 100mg QD 200mg n= 7 n=		ng QD	Placebo n=7		
Preferred Term	Gr 1 / 2	Gr 3	Gr 1 / 2	Gr 3	Gr 1 / 2	Gr 3
Hair color changes	4	-	4	-	1	-
Nausea	3	-	1	-	2	-
Peripheral edema	3	-	-	-	-	-
Diarrhea	2	-	-	-	3	-
GERD	2	-	-	-	-	-
Taste disorder ^a	1	-	2	-	-	-
Neutropenia ^a	1	1	1	-	-	-
Fatigue	1	-	1	1	-	-
Hypophosphatemia	1	-	1	-	-	-
Alopecia	-	-	2	-	-	-
AST / ALT increased	-	1	-	-	-	-

^a Pooled PTs

As of Data Cut-off of 25-Oct-2023

- The majority of TEAEs were low grade and reversible
- No related SAEs reported
- No bleeding or cognitive impairment events reported
- Dose reductions due to TEAEs included Fatigue (n=2) and 1 patient dose reduced and subsequently discontinued due to ALT increased

Safety in patient assigned to 400 mg QD bezuclastinib

- One patient with SSM was enrolled into 400 mg cohort which was subsequently closed to further enrollment
- Patient experienced Gr 4 neutropenia, dose reduced to 200mg (Cycle 4). Other TRAEs included Gr 3 WBC decreased and Gr 1 anemia



Safety and Tolerability Profile in Open-Label Extension (OLE) Supports Potential for Chronic Dosing

All Cause TEAEs > 1 patient

Open-Label Extension (n=18) [assigned doses]								
	Act	ive treatr	nent ^a (n=	11)	Placebo	🗕 🗲 Active	e treatme	nt (n=7)
Preferred Term		100mg 200mg n= 6 n= 5		[Placebo → 100mg] n= 3		[Placebo → 200mg] n= 4		
	Gr1/2	Gr3+	Gr1/2	Gr3+	Gr1/2	Gr3+	Gr1/2	Gr3+
Hair color changes	1	-	1	-	2	-	1	-
Arthralgia	2	-	-	-	-	-	1	-
URTI	1	-	1	-	-	-	-	-
Weight increased	-	_	1	_	-	-	1	-

a Patients on active treatment in Part 1 continued on the same dose in OLE

As of Data Cut-off of 25-Oct-2023

- Following completion of Part 1, patients received a median duration of active treatment in OLE of 16 weeks (range: 3.3-53.7)
- Consistent safety profile observed for patients starting bezuclastinib treatment following placebo

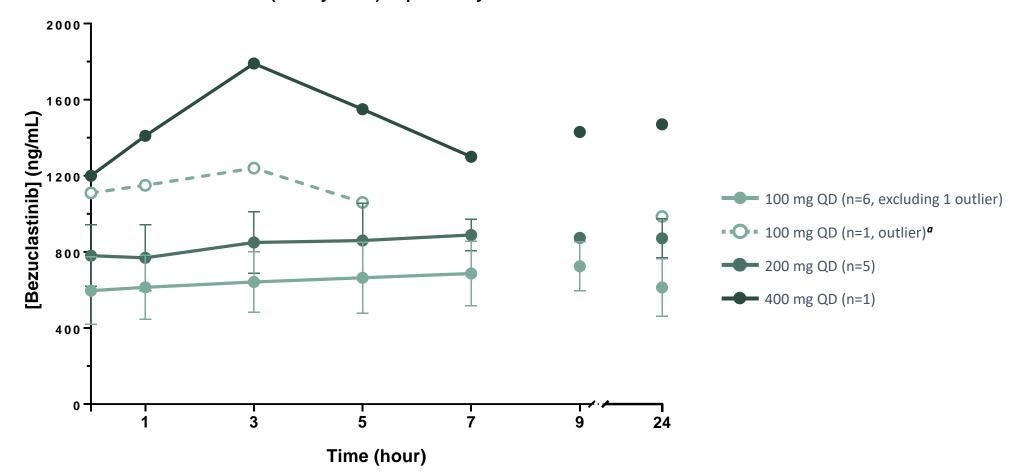
Safety in SSM patient reduced from 400 mg \rightarrow 200 mg QD

- In OLE, TRAEs included: Gr1 taste disorder, Gr1 hair color changes, Gr2 WBC decreased, Gr2 anemia, Gr3 neutropenia and Gr3 fatigue (requiring dose reduction)
- Patient remains on study >400 days

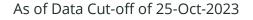


Dose Dependent Increase in Steady State Bezuclastinib Exposure

C2D1 (Steady State) Exposure by Dose

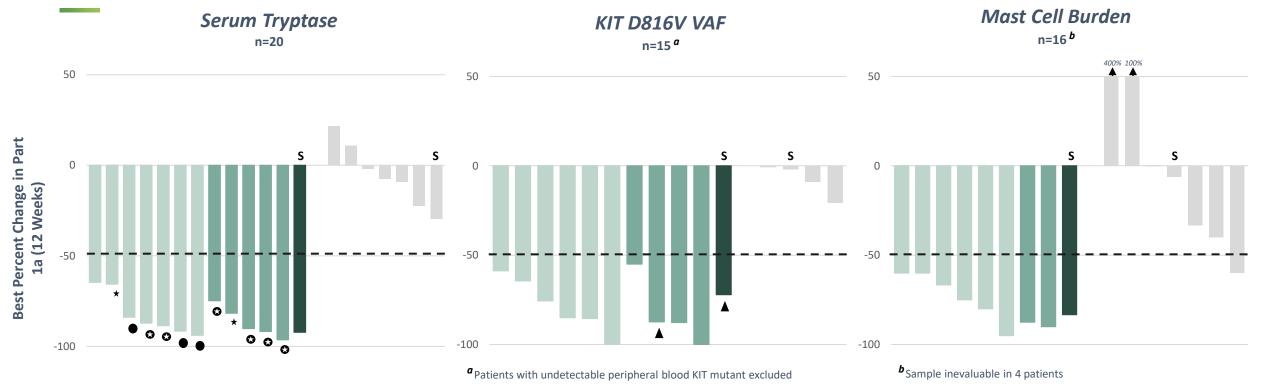


^{*a*} Patient with outlier PK had a Gr3 ALT elevation leading to dose reduction and subsequent dose discontinuation





Within 12 Weeks, 100% of Bezuclastinib Treated Patients Achieved >50% Reduction in Markers of Mast Cell Burden



- 90% (9/10) of patients with baseline serum tryptase ≥20ng/mL achieved <20ng/mL after 12 weeks of bezuclastinib
- 67% (8/12) of patients with baseline serum tryptase ≥11.4ng/mL achieved <11.4ng/mL after 12 weeks of bezuclastinib

	Dose 100 mg QD bezuclastinib 200 mg QD bezuclastinib	 400 mg QD bezuclastinib Placebo 	 Serum Tryptase Outcomes Achieved <20ng/mL^µ ★ Achieved <11.4ng/mL^µ ★ Achieved both^µ 	KIT D816V VAF Outcome ▲ Achieved <0.03% (LLD) S SSM	- Fill of del to achieve, serun
BIOSCIENCES					As of Data Cut-off of 25-Oct-2023

13

Patient Reported Outcome Measures (PROMs) Used to Assess Severity of Symptoms, HRQoL, and Treatment Benefit¹

Mastocytosis Quality of Life (MC-QoL) ³	Patient Global Impression of Severity (PGIS)
Disease-specific health-related quality of life measure PRO Target : Cutaneous & Indolent SM Range : 0 – 100 total score Domains : Symptoms, Social life/functioning, Emotions and Skin Measured in Summit : Baseline and every 4 weeks	Anchor measure designed to assess patient's impression of symptom severity PRO Target : NonAdvSM Range : 5-point scale from 0 (none) to 4 (very severe) Domains : Overall, dermatological, gastrointestinal, pain, fatigue, cognitive Measured in Summit : Baseline and every 4 weeks

Mastocytosis Activity Score (MAS)²

Disease-specific PROM used to assess symptom severity **PRO Target**: Cutaneous & Indolent SM **Range**: 0 – 100 total score **Domains**: Skin (itching, wheals, flushing); GI (diarrhea, abdominal pain); Other (muscle/joint pain, fatigue, headache, concentration) **Measured in Summit**: Baseline and Week 12

Patient Global Impression of Change (PGIC)

Anchor measure designed to assess patient's impression of the change in symptoms since start of treatment **PRO Target** : NonAdvSM **Range**: 7-point scale from -3 (very much worse) to 3 (very much better) **Domains**: Overall, dermatological, gastrointestinal, pain, fatigue, cognitive **Measured in Summit**: Every 4 weeks



¹Trizuljak J, et al. Allergy 2020 Aug;75(8):1927-1938; ²Siebenhaar F, Sander B, Tram H, Ellrich A, Maurer M, Weller K. Development and validation of the mastocytosis activity score. Allergy. 2018;00:1–8. https://doi.org/10.1111/all.13425; ³Siebenhaar et al. Allergy 2016 71(6):869-77.

Encouraging Signs of Rapid Improvement in Symptom Severity and Quality of Life

Quality-of-life assessed by MC-QoL



- Median best percent improvement in patients treated with bezuclastinib (n=8) was 37% in Part 1a and 57% in OLE
- After placebo crossover to bezuclastinib in OLE (n=5), the median best percent improvement was 75%

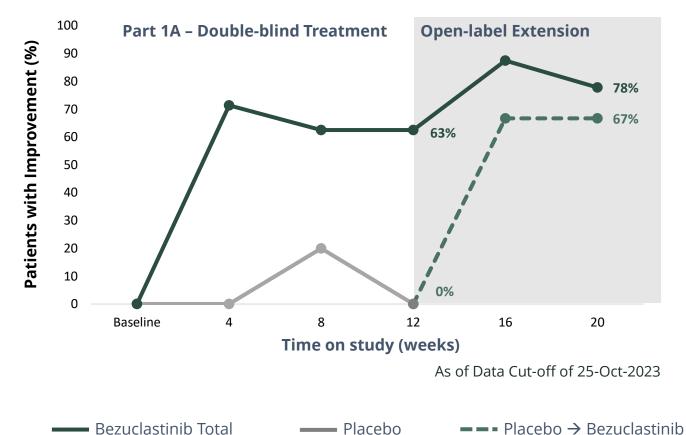
Symptom Severity assessed by MAS

Mastocytosis Activity Score (MAS) % change from baseline at week 12ª				
	Total Bezuclastinib Placebo (N=8)			
Median	-35.53	-27.76		
Min, Max	-60.1, -5.0	-73.1, 3.3		
a Not collected in OLE As of Data Cut-off of 25-Oct-2023				

 49% median decrease in MAS for patients treated with 100 mg QD dose level

Bezuclastinib Treatment Provided Rapid and Continued Improvement in Overall Symptom Severity

Patient Global Impression of Severity (PGIS)

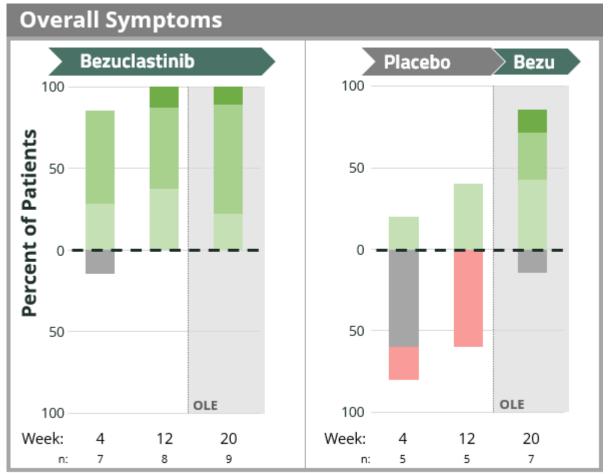


Patients with \geq 1 point improvement on PGIS

- By the first assessment (4 weeks), 71% (5/7) of patients who received bezuclastinib had ≥1 point improvement in PGIS compared to 0% (0/5) on placebo.
- At 20 weeks, 78% (7/9) of bezuclastinibtreated patients had a ≥1 point improvement.
- During the OLE, 67% (4/6) patients starting bezuclastinib had ≥1 point improvement in overall symptom severity after 4 weeks on active treatment.



100% Bezuclastinib-Treated Patients Reported Overall Symptom Improvement During Part 1a Which Was Sustained During OLE



As of Data Cut-off of 25-Oct-2023

- At week 12, 63% of patients receiving bezuclastinib reported overall symptoms were much better to very much better. After an additional 8 weeks of bezuclastinib in OLE, this increased to 78%.
- At week 12, no patients receiving placebo reported overall symptoms were much better to very much better; after transitioning to bezuclastinib for 8 weeks in OLE, 43% of these patients reported overall symptoms were much better or very much better.

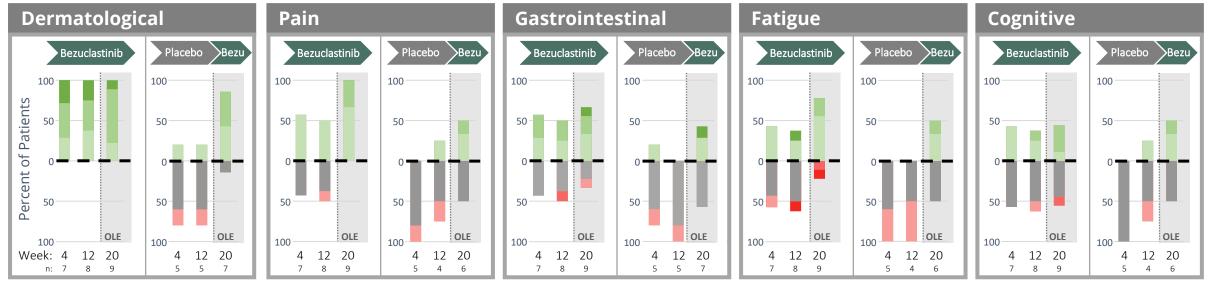




Bezuclastinib-treated Patients Reported Symptomatic Improvement Across Domains During Part 1a Which Deepened During OLE

- With extended treatment (at 20 weeks), 100% of patients reported pain symptoms were better and 78% of patients reported fatigue was improving.
- After 20 weeks of bezuclastinib treatment, more patients compared to week 12 reported dermatological (78%), gastrointestinal (33%), and cognitive symptoms (33%) were much to very much better.





As of Data Cut-off of 25-Oct-2023



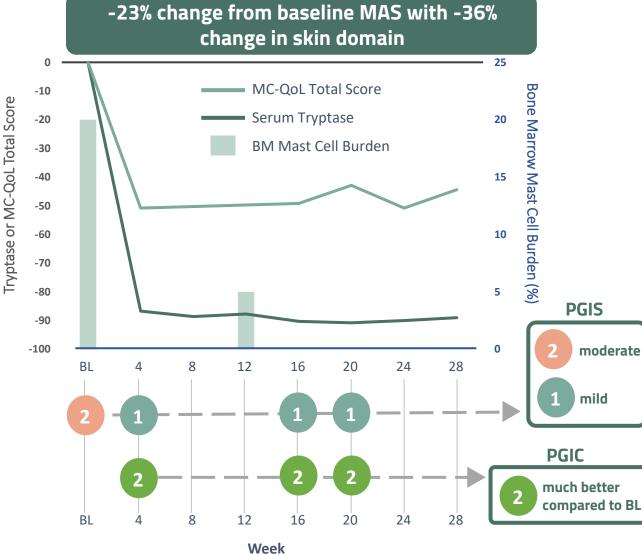
Normalization of Serum Tryptase and Concurrent Improvement in Symptoms After 4 Weeks of Bezuclastinib 100mg QD

Percent Change From Baseline in Serum

46 yo woman diagnosed with ISM

- Moderate symptoms despite use of 2 anti-mediator therapies
 - Baseline MAS 32; MC-QoL 58
 - Baseline BSC: fexofenadine/pseudoephedrine; famotidine
- Randomized to bezuclastinib 100mg QD
- All TRAEs were Grade 1 and included hair color changes, taste disorder, peripheral edema, pruritus, skin exfoliation, dry skin





Bezuclastinib Treatment Demonstrated Rapid Reduction in Mast Cell Burden, Evidence of Clinical Activity and an Encouraging Safety Profile

- The majority of TEAEs were low grade and reversible with no related SAEs reported
- Safety and tolerability profile in OLE supports potential for chronic dosing
- Within 12 weeks, 100% of patients achieved a ≥50% reduction in markers of mast cell burden (serum tryptase, KIT D816V VAF, and bone marrow MC burden)
- Patients reported rapid symptomatic improvement with bezuclastinib treatment that was sustained and deepened over time
 - MC-QoL best improvement was 37% in 12 weeks of Part 1a and 57% during additional 8 weeks in OLE
 - 63% of patients receiving bezuclastinib had ≥1 point improvement in PGIS during Part 1a vs. 0% of placebo patients. This increased to 78% after an additional 8 weeks of bezuclastinib in OLE. After crossing over to bezuclastinib in the OLE 67% of placebo patients had ≥1 point improvement after 4 weeks on active treatment
 - 63% of patients receiving bezuclastinib reported overall symptoms were much to very much better on PGIC at week 12. This increased to 78% of patients after an additional 8 weeks of bezuclastinib in OLE
- Bezuclastinib shows promise as a potential disease modifying therapy for patients with NonAdvSM

• Additional clinical data from patients in Part 1b expected early 2024; Part 2 initiation planned for 1H2024



Safety and Efficacy of Bezuclastinib (CGT9486), a Novel, Highly Selective, Potent KIT D816V Tyrosine Kinase Inhibitor, in Patients with Advanced Systemic Mastocytosis (AdvSM):

Results From Part 1 of the Phase 2 Apex Trial

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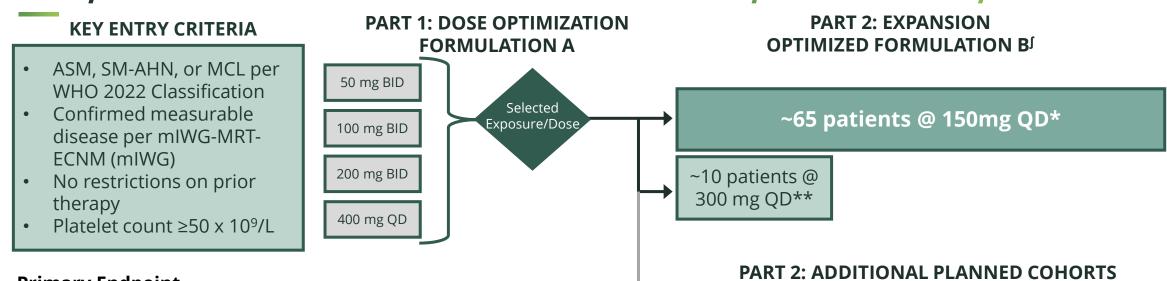
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Apex (NCT04996875): A Phase 2 Open-Label, Multicenter Clinical Study of Bezuclastinib in Patients with Advanced Systemic Mastocytosis





Primary Endpoint

- **Part 1:** Incidence of AEs/SAEs, laboratory changes, PK, biomarkers, ORR
- **Part 2:** ORR (confirmed CR, CRh, PR and CI) per mIWG-MRT-ECNM and assessed by Central Response Review Committee

Other Endpoints

- Safety/Tolerability: Incidence of AEs leading to dose modification, changes in Patient Reported Outcomes (PROs)
- Efficacy: DOR, TTR, PFS, OS, pure pathologic response
- PK/PD: plasma concentration of bezuclastinib, serum tryptase, KIT D816V burden, BM mast cells

~15 patients w/o measurable C-findings @ 150mg QD

~20 high-risk AHN patients @ 150mg QD w/concomitant AHN therapies

Other patient sub-groups under consideration

 ${}^{J\!}\ensuremath{\mathsf{Formulation}}\xspace$ B is an optimized formulation with improved bioavailability

* Part 2 specifics subject to regulatory authority feedback

** Designed to explore the effect of exceeding IC90 KIT D816V engagement in AdvSM patients.



Patient Demographics and Characteristics

 33 patients enrolled[§]; median age: 68 years; range: 33-87

	Total (N=32)	50mg BID (N=8)	100mg BID (N=7)	200mg BID (N=8)	400mg QD (N=9)
Male, n (%)	21 (65.6)	6 (75.0)	4 (57.1)	5 (62.5)	6 (66.7)
ECOG PS 0-1, n (%)	27 (84.4)	8 (100)	5 (71.4)	7 (87.5)	7 (77.8)
AdvSM Subtype per Central Eligibility Review, n (%)			2	-	
ASM	7 (21.9)	2 (25)	0	0	5 (55.6)
SM-AHN	23 (71.9)	5 (62.5)	6 (85.7)	8 (100)	4 (44.4)
MCL	2 (6.3)	1 (12.5)	1 (14.3)	0	0
Prior therapy for AdvSM, n (%) [∫]					
TKI Naïve*	22 (69)	7 (88)	4 (57)	6 (75)	5 (56)
Avapritinib	5 (16)	0	2 (29)	2 (25)	1 (11)
Midostaurin	10 (31)	1 (13)	3 (43)	2 (25)	4 (44)
SRSF2/ASXL1/RUNX1 Mutation in Peripheral Blood	19 (59.4)	5 (62.5)	5 (71.4)	5 (62.5)	4 (44.4)
<i>KIT</i> D816V in Whole Blood, Positive, n (%)	29 (90.6)	8 (100)	6 (85.7)	7 (87.5)	8 (88.9)
Median KIT D816V VAF, % (range)	6.1 (0-47.2)	3.4 (0-39.0)	29.2 (0-38.9)	2.9 (0-47.2)	1.9 (0-42.2)
Median Bone Marrow MC Burden, % (range)	30 (5-90)	50 (20-70)	70 (5-90)	10 (5-30)	40 (10-80)
Median Serum Tryptase, ng/mL (range)	153.5 (35.0-1578.0)	178.0 (130.0- 605.0)	233.0 (53.6- 1578.0)	97.1 (35.0- 131.0)	182.0 (50.2- 370.0)

[§]One patient never dosed was excluded

¹Additional therapies included cytoreductives and biologics

*Patients who have received no prior SM-directed therapy with midostaurin and/or avapritinib

Data as of: 25Sep2023 Vachhani P,. et al. American Society of Hematology (ASH) 2023; San Diego, CA, 11 Dec 2023: Publication Number: 4567

Bezuclastinib Continues to Demonstrate a Differentiated Safety Profile

- The majority of adverse events were of low grade and reversible.
- No related cognitive impairment or bleeding events reported.
- The majority of hematological adverse events were of low grade, reversible and did not require dose reduction.
- Related SAEs reported in 4 patients including Gr4 Thrombocytopenia, Gr3 Hypersensitivity (mediator flare), Gr3 Leishmaniasis, and Gr3 DILI (presented with late onset [day 488] and mixed cholestatic pattern of injury and subject was subsequently found to have biliary outflow tract obstruction).
- 9/32 patients required dose reduction due to adverse events, 6 of whom were at 400 mg; 3/32 patients discontinued due to adverse events.

	Total (n=32) n (%)		50 mg BID (n=8) n (%)	100 mg BID (n=7) n (%)	200 mg BID (n=8) n (%)	400 mg QD (n=9) n (%)
Preferred Term	All grade	All grade Grade ≥3		All grade	All grade	All grade
Hair color changes	11 (34)	0	0	4 (57)	3 (38)	4 (44)
Thrombocytopenia [*]	7 (22) 2 (6)		0	4 (57)	1 (13)	2 (22)
Transaminase increased*	7 (22) 1 (3)	3 (38)	2 (29)	1 (13)	1 (11)	
Neutropenia [*]	6 (19)	3 (9)	1 (13)	2 (29)	1 (13)	2 (22)
Taste disorder [*]	6 (19) 0		1 (13)	1 (14)	1 (13)	3 (33)
Peripheral edema	4 (13)	0	0	1 (14)	1 (13)	2 (22)
Periorbital edema	4 (13)	1 (3)	0	0	3 (38)	1 (11)

*Includes pooled preferred terms



Bezuclastinib Demonstrates Rapid and Deep Clinical Activity

– Serum Tryptase

- 94% (30/32) of patients achieved a ≥ 50% reduction
- 100% (29/29) of patients with at least 2 cycles of treatment achieved a \ge 50% reduction
- 53% (17/32) achieved below 20 ng/mL
- Median time to first serum tryptase <20 ng/mL was 4.0 weeks (range: 1.1-66.9)

– Bone Marrow MC Burden

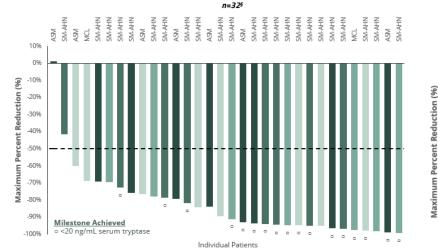
- 97% (28/29) of patients with baseline and at least 1 post-baseline assessment achieved a ≥ 50% reduction
- 79% (23/29) achieved complete clearance of mast cell aggregates by central review
- Median time to first clearance of mast cell aggregates was 9.0 weeks (range: 7.3-34.3)

– KIT D816V VAF in Peripheral Blood

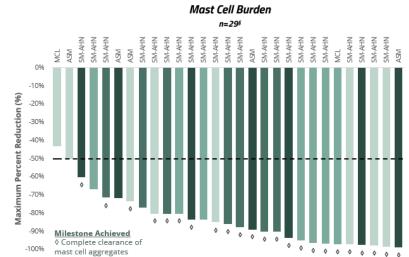
- 93% (26/28) of patients achieved a ≥ 50% reduction
- Median time to first VAF below 1% was 9.0 weeks (range: 6.0-85.3)

Data as of: 25Sep2023





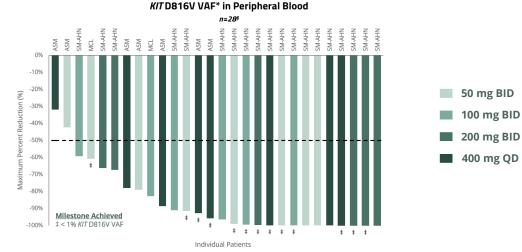
Serum Tryptase



Individual Patients

[§]One patient without post-baseline data was excluded

Four patients without post-baseline data were excluded



Five patients excluded: Three (3) were KIT D816V negative at baseline and two (2) had no post-baseline data *Central lab lower limit of detection of KIT D816V VAF by ddPCR is 0.03% mutated alleles

Vachhani , et al. ____ Hematology (ASH) 2023; San Diego, CA, Dec 2023: Publication Number: 4567

Apex Part 1: Responses Observed by mIWG-MRT-ECNM and PPR Criteria

^Ω 5 patients without measurable C-finding at baseline were not mIWG-MRT-ECNM evaluable	Best Response, n (%) ^o	Total* Confirmed and unconfirmed mIWG-MRT-ECNM Responses per CRRC Assessment (n=27)	Confirmed mIWG-MRT-ECNM Responses per CRRC Assessment (n=27)	mIWG-MRT-ECNM per CRRC Assessment* (TKI [‡] Therapy Naïve) (n=18)	mIWG-MRT-ECNM per CRRC Assessment* (Prior TKI‡ Exposure) (n=9)
(inevaluable, IE) and therefore	Overall response rate				
are excluded; one additional patient was excluded due to discontinuation prior to first dose (not dosed [ND]). *4 patients who remain on therapy but have not yet reached the 12-week confirmation duration for partial response (PR) are included [‡] SM-directed therapy with midostaurin and/or avapritinib [†] Primary endpoint of Apex study	CR + CRh + PR + Cl [†]	15 (56)	12 (44)	11 (61)	4 (44)
	CR + CRh + PR	14 (52)	10 (37)	10 (56)	4 (44)
	Complete Response (CR + CRh)	6 (22)	6 (22)	6 (33)	0 (0)
	Partial Response (PR)	8 (30)	4 (15)	4 (22)	4 (44)
	Clinical Improvement (CI)	1 (4)	2 (7)	1 (6)	0 (0)
	Stable Disease (SD)	9 (33)	12 (44)	6 (33)	3 (33)
	Not evaluable	3 (11)	3 (11)	1 (6)	2 (22)

Best Response, n (%) ^a	Total (n=32)	PPR per Investigator Assessment (TKI‡ Therapy Naïve) (n=22)	PPR per Investigator Assessment (Prior TKI‡Therapy) (n=10)
Overall response rate (CR + PR)	24 (75)	19 (86)	5 (50)
Complete Response (CR)	14 (44)	12 (55)	2 (20)
Partial Response (PR)	10 (31)	7 (32)	3 (33)
Stable Disease (SD)	5 (16)	2 (9)	3 (33)
Not Evaluable	3 (9)	1 (5)	2 (20)



^αOne patient was excluded due to discontinuation prior to first dose (Not Dosed [ND]).

[‡]SM-directed therapy with midostaurin and/or avapritinib

Conclusions

• Bezuclastinib continues to demonstrate a differentiated safety profile

- The majority of adverse events reported were low grade and reversible
- No related cognitive impairment or bleeding events reported
- 28% of patients required dose reduction due to adverse events; 9% of patients discontinued due to adverse events

Treatment with bezuclastinib resulted in encouraging signs of clinical activity

- 56% overall response rate (CR + CRh + PR + Cl; confirmed and unconfirmed) per mIWG-MRT-ECNM and 75% ORR (CR +PR) per PPR criteria
- Deep reductions demonstrated across commonly used biomarkers of mast cell activity:

≥50% Serum Tryptase	≥50% KIT D816V VAF	≥50% Bone Marrow MC Burden	
94% of patients	93% of patients	97% of patients	

- Exposure achieved with 100 mg BID (200 mg per day) dose resulted in optimal efficacy and safety outcomes
 - All patients receiving 100mg BID achieved PR or better and remain on trial with 3 patients at ≥20 cycles
 - Dose of 100mg BID was well tolerated; majority of dose reductions occurred in patients receiving 400mg total daily dose (200 mg BID or 400 mg QD)

Enrollment to Part 2 is ongoing

- 150 mg QD of the optimized formulation expected to deliver optimal exposures consistent with 100 mg BID of original formulation
- A cohort evaluating bezuclastinib with concomitant AHN therapy, which is supported by nonclinical data, is open for enrollment



Multiple Clinical and Preclinical Programs with Upcoming Catalysts

Program	Indication	Early Stage Development	Late Stage Development	Regulatory Submission	Approval	
Clinical Programs						
	Advanced Systemic Mastocytosis	Apex	•	Enrolling APE	X Part 2 (Registra	tion enabl
Bezuclastinib (KIT inhibitor)	Nonadvanced Systemic Mastocytosis	Summit	•	Initial Clinica	l Data at ASH 202	3
(KIT inhibitor)	Gastrointestinal Stromal Tumors	Peak	•	Enrolling PEA	K Part 2 (Global P	hase 3 tria

Research Programs

•	Enrolling APEX Part 2 (Registration e	nabling)
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Indication	Hit ID	Lead Generation	Lead Optimization	Candidate Selected	IND Submission
ErbB2 mut				>	
FGFR2				\rightarrow	
ΡΙ3Κα			\supset		
Target 4			\rangle		
Target 5					
Target 6					



Expected cash runway into 2026; \$312.8 million as of September 30, 2023





Real Challenges. Real Solutions.

Precision therapies for genetically defined diseases